

Initial HUD Interview Checklist

Required:

- California Identification
- Birth Certificate/ Legal Permanent Residency Card, Passport.
- Social Security Card

Required only if they apply to you:

- Statements for the last 6 months all bank/credit union accounts (all adults).
- Proof of financial aid, scholarship, SILP, and work study.
- Last Income Tax return filed, include W-2(i.e. 1040, 540, 1099 schedule C).
- Latest Quarterly Statement for all Stock/Bonds, Dividends, 401K, IRA,CD.
- Last three months of Paystubs- proof of income (unemployment/work comp).
- Current printout from SSA, CalWORKs, Foster Care, CAPI, Food Stamps, General Relief, Child Support payments.
- Written statement from any person providing cash/and other contributions to your household.
- Last three months childcare receipts.
- Complete copy of Burial or Life Insurance.